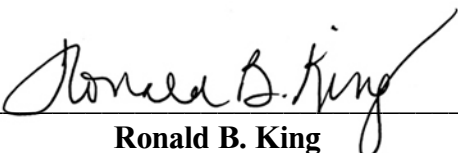




The relief described hereinbelow is **SO ORDERED**.

Signed November 21, 2016.



Ronald B. King
Chief United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re:

RITA RESTAURANT CORP., ET AL.,

Debtors.

Chapter 11

Case No. 16-52272-rbk

Jointly Administered

**ORDER AUTHORIZING AND APPROVING THE RETENTION OF PACHULSKI
STANG ZIEHL & JONES LLP AS COUNSEL TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS AS OF OCTOBER 14, 2016**

The Court having duly considered the *Application for Approval of Employment of Pachulski Stang Ziehl & Jones LLP as Counsel for the Official Committee of Unsecured Creditors Effective as of October 14, 2016* (the “Application”);² filed by the Official Committee

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

of Unsecured Creditors of (the “Committee”) of the above-captioned debtors (the “Debtors”) seeking approval of their employment of the law firm of Pachulski Stang Ziehl & Jones LLP (“PSZ&J”) to represent them as counsel for the Committee; and upon consideration of the Affidavit of Jeffrey N. Pomerantz, a partner of PSZ&J, annexed to the Application as Exhibit A; and the Court finding that the Application has been properly served to the parties listed therein; and the Court being satisfied that PSZ&J and its attorneys are “disinterested” as that term is defined in 11 U.S.C. §101(14), represent no interest adverse to the Debtors or their estates in the matter upon which they are to be employed and that PSZ&J has no adverse interests within the meaning of 11 U.S.C. § 328(a); it is hereby:

ORDERED that the Application is **GRANTED**. It is further

ORDERED that the employment by the Committee of PSZ&J on the terms and conditions set forth in the Application is authorized and approved, as of October 14, 2016, in accordance with 11 U.S.C. §§ 328(a) and 1103(a).

All relief not expressly granted in this order is denied.

END OF ORDER

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